

# TOURISM IS THE ECONOMIC LIFE-BLOOD IN PINELLAS COUNTY

Pinellas County is the leading destination on the Gulf Coast in the U.S., drawing some **15 million** visitors in 2014, including some 5.8 million overnight guests.



Made up of **26 distinct communities**, the area is best known for its record-breaking sunshine, **35 miles of spectacular white-sand beaches** and a wide array of cultural offerings.





A variety of attractions, world-class museums, sporting and beach activities, arts, culture and nature-related experiences make
Pinellas County an unparalleled vacation destination, and its location on a Gulf peninsula makes it truly unique among Florida beach destinations.



Indian Rocks Beach

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This booklet includes VSPC's annual statistical and demographic information as compiled via VSPC-sponsored research, as well as top-line marketing initiatives and departmental action plans for the coming year. The success the St. Pete/Clearwater area has enjoyed this past year

\$35.1 million in bed tax collections



is a testament to the support and cohesiveness of its tourism industry, from Tarpon Springs to Fort De Soto and everything in between. We thank you for your continued support and engagement, and we encourage you to stay up-to-date by visiting PinellasCVB.com, our industry partner website, for the latest visitor statistics, monthly department reports, and other materials designed to help you continue growing the St. Pete/Clearwater area's most important industry—tourism.

LOCAL TOURISM INDUSTRY pinellascyb.com

DOMESTIC CONSUMER visitstpeteclearwater.com

INTERNATIONAL CONSUMER

visitstpeteclearwater.com/intl/es (Spanish) visitstpeteclearwater.com/intl/de (German)

**MEETINGS** 

meetings.visitstpeteclearwater.com

MEDIA

media.visitstpeteclearwater.com

TRAVEL AGENTS

leisure.visitstpeteclearwater.com

SPORTS COMMISSION

sportsspc.com

FILM COMMISSION

filmspc.com



With an annual economic impact of more than

\$8.4 billion

tourism contributes

\$269

to our local economy every second of every day.









VSPC

Visit St. Pete/Clearwater is the department of Pinellas County Government that functions as the official tourism marketing and management organization for the entire county and its 24 municipalities. **Visit St. Pete/Clearwater (VSPC)** is the consumer-friendly name by which the Pinellas County Convention & Visitors Bureau (CVB) does business. VSPC's charge is to:

# DIRECT VISITOR EXPENDITURES AND JOB DEVELOPMENT, TRAINING AND RETENTION IN THE TOURISM INDUSTRY.



Bus wrap in New York City



VSPC works domestically and internationally to **develop and enhance sustainable tourism** for the St. Petersburg/Clearwater area in both the leisure and meetings markets and targets consumers, media, the travel industry, meeting and conference planners, sports promoters and film producers with research-driven marketing programs touting beaches, sports, arts and culture, and nature-based opportunities. The CVB also leads a community-based team to market the benefits of tourism to local residents while working with varied interests to assist in the development of new attractions and the redevelopment of others. VSPC also partners with the local airports on air service development initiatives.

VSPC has an in-house staff of 41 in its Clearwater office, in addition to contracted sales and PR representatives both locally and in Washington, D.C., Chicago, New York, the United Kingdom, Germany, and South America.



a five percent (5%) tax collected on accommodations in Pinellas County rented for less than six months. The bed tax will increase to six percent (6%) beginning January 1, 2016. Our purpose is to strengthen the county's economy and employment level by investing the Bed Tax in innovative marketing programs. The Pinellas County Board of County Commissioners (BCC) is responsible for oversight of these funds. VSPC reports to the Tourist Development Council (TDC), a 12-member council appointed as an advisory committee by the Pinellas County BCC to oversee the operations of VSPC. TDC members are responsible for making recommendations to the Pinellas County BCC on matters relating to the Bed Tax and the development and oversight of VSPC's strategic program direction and budget.

#### **Tourist Development Tax "Bed Tax:"**

Proceeds from Pinellas County's Tourist Development Tax not only fund tourism marketing programs but also several important community functions, including beach nourishment, construction on stadiums and museums, and reserves to be used in the event of an emergency.

#### **Allocation of Tourist Development Tax**



Reserves 17%

Beach Nourishment 8%

Tax Collector 1%

#### **Current Tourist Development Council Members:**

#### **Elected Officials:**

Chairman John Morroni–Pinellas County Board of County Commissioners Incoming Chairman Charlie Justice-Pinellas County Board of County Commissioners Rick Kriseman, Mayor–City of St. Petersburg George N. Cretekos, Mayor-City of Clearwater Travis Palladeno, Mayor-City of Madeira Beach R.B. Johnson, Mayor–Town of Indian Rocks Beach

#### Hotel/Motel:

Russ Kimball, Vice-Chairman-Sheraton Sand Key Resort Anthony Satterfield-Alden Suites Timothy R. Bogott–TradeWinds Island Resorts Eric Waltz-Sandpearl Resort

#### **Tourism Related:**

Phil M. Henderson, Jr.-StarLite Cruises Jen Carlisle-Clearwater Marine Aquarium Bill Priakos-Barefoot Beach Resort









Tourism impacts every aspect of our community. Its revenue is vital to the success of our businesses. There is great value in visitors telling their friends and family about St. Petersburg/ Clearwater. It generates billions of dollars in revenue that is the driving force of our economy.

Pinellas County has enjoyed unprecedented growth over the past several years with annual increases in Bed Tax collections ranging from 9-13% each calendar year since 2011.

Over the past 5 \$20 billion to the \$35M

In 2014, Bed Tax collections reached a record-breaking total of \$35 million.

Tourism is the area's #1 employer. Also, the area is the number 1 tourist destination on the Gulf Coast of the United States.

There are **94,100**\* **Pinellas County** residents who our visitors. From restaurants to flower shops,

\$4B

Our local economy benefited from \$4,022,075,000\* in visitorgenerated wages in 2014.

\*Direct and Indirect.

Statistics and cited figures provided by Research Data Services, Visit St. Pete/Clearwater's research agency of record.

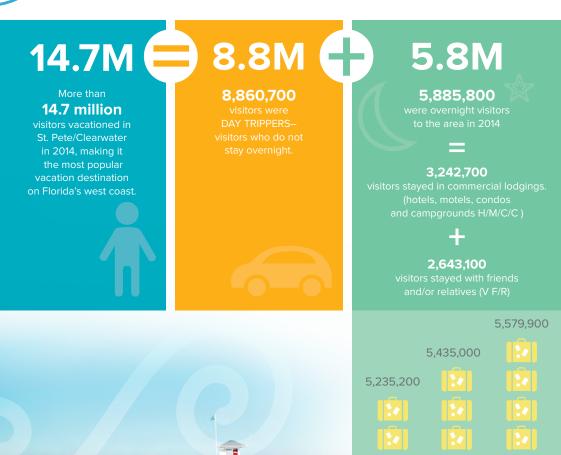
## KEYBUSINESS METRICS

VSPC monitors distinct metrics to provide a solid foundation for performance evaluation and action planning to support and increase the economic impact of tourism in Pinellas County.



#### The Health of the Overall Industry

Bed Tax collections are a major barometer of the overall health of the local tourism economy, but other key performance indicators—such as occupancy rates and average daily room rates—help provide a more complete picture of the health of the county's tourism industry... which since 2010 has been doing extremely well and enjoying record-breaking numbers.

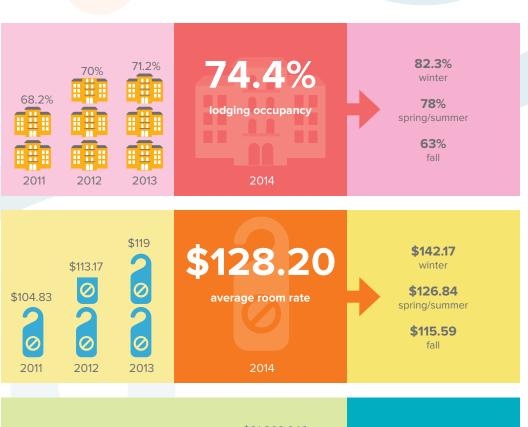


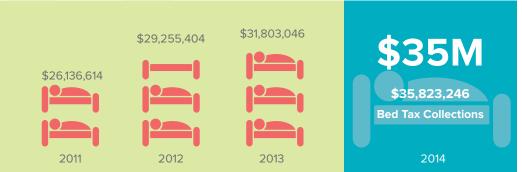
2011

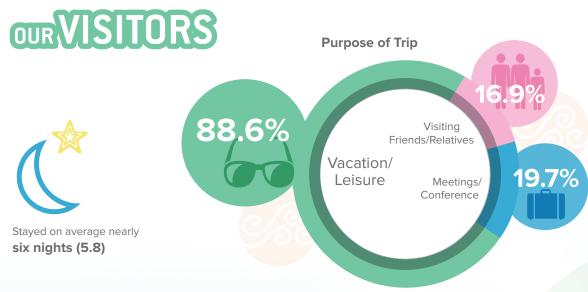
2012

2013

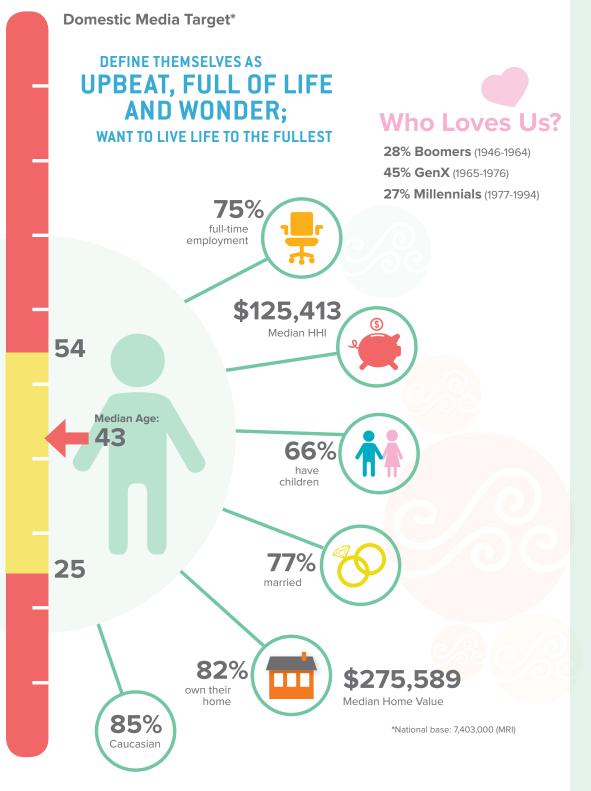
# PERFORMANCE REPORTING GIVES US THE BENCHMARK AND PLATFORM FROM WHICH TO ARTICULATE OUR CONTRIBUTIONS TO THE INDUSTRY AND TO THE LOCAL COMMUNITY.











## Markets of Origin

#### 18% Europe

Great increases in recent years with growth from 2012-13 at 2%.

#### 6% Canada

Consistent market with growth on average of 3% since 2010.

#### **3% Markets of Opportunity**

(Areas west of Mississippi)

#### 2% Latin America

Phenomenal growth market with increases from 30-60% each year since 2010.

#### **Influential Factors**

Visitors cited as why they chose to visit the St. Pete/Clearwater area in 2014.

#### White, Sandy Beaches

Sunning on the Beach

Clear, Blue Water

#### **Warm Weather**

Safe Destination

Good Dining Out

Complete Relaxation

Activities For All Ages

#### **Good Value for the Money**

Clean, Unspoiled Environment

Reasonably Priced Lodging

#### **Family Atmosphere**

Resort Atmosphere

Very Safe Beaches for Children

Upscale Accommodations

# Get me outta here! WinterBlows.com

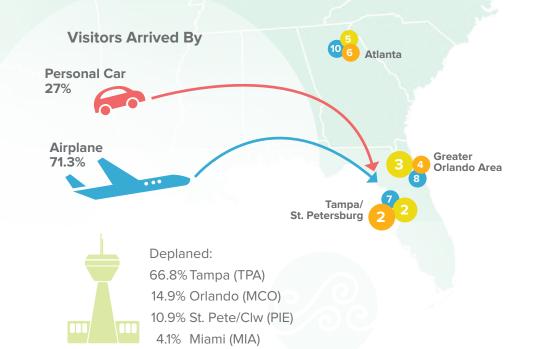
#### Winter Blows Guerilla Campaign in New York City

#### 71% Domestic U.S.

(16% Florida; 10% Southeast; 33% Northeast; 41% Midwest) Steady growth market year over year on average of 2% since 2010.



Top 10 U.S. Feeder Markets in 2014



### 2016 ACTION PLAN

Since 2010, Bed Tax collections have increased annually by an average of 10%. Other key industry metrics and VSPC business and marketing measures also continue to be very strong, leading the competitive set in many categories. VSPC is poised in 2016 to build on this incredible momentum by remaining focused on fine-tuning core strategies and proven tactics to reach key feeder and target growth markets to continue the momentum in 2016.

St. Pete/Clearwater Responsive Website



# PINELLAS COUNTY TOURISM HAS ENJOYED INCREASES OF UNPRECEDENTED MEASURES OVER THE LAST SEVERAL YEARS

#### **KEY TRENDS**

- Consumers are expected to take more trips and spend more in 2016.
- Affluent travelers are the sweet spot, they plan to spend 5% more in 2016, while non-affluent plan to spend less.
- Special occasion trips are on the rise, with birthdays the leading purpose.
- Consumers primary purpose of trips in 2016
   are expected to be: 47% travel to visit friends
   and relatives, 32% go to the beach, 31% general
   sightseeing, 24% visit a city, or 17% theme park. There
   is a growing interest in cruising as well, with 50% of
   travelers saying they are interested in taking a cruise
   in the next 2 years.
- Of those vacationers with children in their household (40%), 85% travelled with their children the past year and a net of a 5% increase in travel with children is expected for 2016.
- Nearly 50% of all travelers are members of hotel and airline loyalty programs, and there is a growing popularity to use those travel provider websites to book (up 20% to 67%).

Source: 2015 Global Portrait of American Travelers (MMGY)

#### STRENGTHEN THE BRAND



- Develop an integrated, multi-year marketing and communications program across all VSPC touch points (owned, earned and paid media).
- Partner with like-minded brands to extend reach and maximize resources.
- Focus on brand consistency and relevancy to consumer targets.

#### FOCUS ON CONTENT DEVELOPMENT AND DISSEMINATION



- Curate and/or aggregate relevant, credible and inspirational consumer-focused destination content that is "news oriented" versus "advertising."
- Ensure content is accessible via a range of devices, and more importantly, lives in a range of places.
- Create easily sharable, engaging content.
- Leverage the latest technological developments Virtual Reality, Periscope, etc. to be on the cutting edge of tourism marketing.

#### TAKE A PERSONAL APPROACH



- Invest in opportunities to make personal relationships with constituents face-to face—via meetings, special events, trade shows, consumer events, etc.
- Conduct in-person marketing efforts to potential visitors and those that influence travelers in key source markets:
  - > Domestic leisure and third-party influencers.
  - > International leisure consumer and third-party influencers.
  - > Domestic meetings and groups.
  - > Sports groups.
  - > Niche audiences-LGBT, seniors, outdoor enthusiasts, adventure, arts/culture, etc.







#### **ADVERTISING**

Implement ROI tracking on key advertising/marketing initiatives. Analyze efficacy of programs against industry standards and report results to TDC and industry.

#### **RESULTS**

Through our new digital reporting, we were better able to track our campaign performances in 2015. Our 2015 Live Amplified campaign performed very well, delivering over 85M impressions through mid-September, over delivering on our original goal of 76M impressions. The campaign also garnered over 292k engagements and had a click thru rate well above industry average.

#### **FILM**

Institute a new digital permitting platform that allows for detailed data tracking for all permitted projects, resulting in enhanced reporting, a more efficient modern process and a reduction of cost and time.

#### **RESULTS**

Streamlined digital permitting process with FilmApp, an online film application tool. The Film Commission now has the ability to track actual room nights, local hires, film project budget and more. Other notable features include an automated communication system and document uploading functionality specific to each film permit, a calendar showing approved and scheduled projects, and the availability to compile data in multiple formats, none of which was available with the previous system.

#### **LATIN AMERICA SALES**

Implement a FAM Tour Participant Survey to get first-hand feedback on the destination experience, as well as a Workshop Evaluation Form to be completed by Travel Agents in Latin American countries. Improve and customize approach to determine if our message is well received.

VSPC surveyed a total of 56 travel agents and tour operators from Latin American countries on destination accessibility and FAM Tour experience. Of the 56 surveyed, 88% found our destination accessible by air and 100% reported the FAM Tour was highly informative and would recommend the destination to clients.

VSPC surveyed a total of 100 travel agents and tour operators that participated in destination presentations. Of those surveyed, 100% were satisfied with the depth of information presented and would recommend their employees attend a future workshop.

#### **ENGAGE PAST VISITORS TO FUEL ADVOCACY**

- · Cultivate conversation via social channels to engage and build brand enthusiasts.
- · Employ robust Customer Relationship Management (CRM) programs to personally connect via the method most relevant to the visitor.
- · Enhance digital outreach programs.

#### **CHAMPION THE LOCAL TOURISM COMMUNITY** BY DOING WHAT THE INDUSTRY CANNOT DO FOR ITSELF

- Create county-wide branded programs, platforms and co-operative opportunities that are integrated across paid and owned media.
- Promote our local tourism industry worldwide via active partnerships with Visit Florida, Brand USA, Destination Marketing Association International, US Travel and other major industry players.
- Work with area airports to support new air service.
- Provide detailed, relevant up-to-date tourism information, county-wide research on a monthly, seasonal and yearly basis.
- · Provide industry leadership, support, education and professional development.
- Protect and preserve our area's vital tourism assets.
- Protect, promote and support infrastructure that sustains tourism.
- Serve as a link to appropriate audiences during a time of crisis.
- Communicate to key stakeholders the value of tourism to Pinellas County.



#### LEISURE/RESEARCH

Conduct moderated, in-depth Focus Groups with leisure travelers in key markets—both domestic and international—to "take the temperature" of the brand for leisure travel.

#### **RESULTS**

Focus Groups and Brand Review is scheduled for late 2015 in Toronto, New York, Chicago, and St. Pete/Clearwater/Tampa area, in addition to emerging regional markets, Miami and Jacksonville.

#### **MEDIA & INTERACTIVE**

Implement a comprehensive website ROI study to quantify and benchmark website effectiveness, improve content development and provide detailed visitor insights for more effective digital marketing.

#### RESULTS

Based off an ongoing website ROI study with Destination Analysts, since the launch of the new responsive design website on Feb. 1 through Aug. 31, 2015, the total economic impact (ROI) of VisitStPeteClearwater.com has been nearly \$25 million. The seven months of data has seen almost 600,000 unique visitors leading to more than 18,500 trips to St. Pete/Clearwater, which averaged 3.7 days in length and saw an average spending of \$339 per day. With four months of the study remaining, the annual ROI profile will be completed as the calendar year concludes.

#### **MEETINGS**

Implement a site satisfaction survey with the goal of achieving an 85% or higher satisfaction rate among clients that are looking to book a meeting in the destination.

#### **RESULTS**

Site satisfaction survey was implemented. To date, VSPC clients looking to book a meeting in the destination report a 95.3% overall rate of satisfaction with their St. Pete/Clearwater site visits, a 12% increase over the anticipated goal.

#### **SPORTS**

Create an online post event report and experience survey that will require new clients to record their visitor numbers, as well as evaluate the overall experience with the Sports Commission. Completing this process for new annual events will also allow us to gain a performance benchmark for the future and gauge partner satisfaction.

#### **RESULTS**

The 10 question survey has been developed and is in the process of being fully implemented online. This survey will capture client feedback on sports facilities and their experience while in the destination.

#### **UNITED KINGDOM AND IRELAND**

Initiate first-ever cooperative survey with British Airways, targeting passengers that book only to Orlando or Tampa. Survey ad on "Manage My Booking" page includes "win a trip" incentive to complete the survey. Gauge key visitor metrics, including destination awareness, selection criteria, accommodations preferences, booking habits, etc

#### **RESULTS**

First ever British Airways survey implemented. Of those surveyed, 42% reported they were recommended to visit the destination by friends and family, 11% reported this was their first trip to the destination, and 63% reported they were planning to include a visit to the destination before or after their time in Orlando.



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# GOALS STRATEGIES

Each department has its own areas of emphasis and elements to support the overall core strategies. The following is a departmental look at the top-of-line objectives and strategies for the upcoming year:



#### **ADMINISTRATION**

GOAL: OVERSEE ALL DEPARTMENTAL DAY-TO-DAY OPERATIONS

AND PLAY KEY SUPPORT ROLES TO ENSURE

THE ORGANIZATION'S OPERATIONS AND PROGRAMS ARE MANAGED

AT PEAK EFFICIENCY TO STEADY THE COURSE

FOR ANOTHER RECORD-BREAKING YEAR

FOR PINELLAS COUNTY TOURISM.

Closely monitor key industry metrics and VSPC benchmarks to ensure growth and steady return on investment of all VSPC programs.

UMBRELLA BRAND SUPPORT/ INDUSTRY AWARENESS

#### **ADVERTISING & PROMOTIONS**

**GOAL:** CREATE BRAND AWARENESS AND METRIC MOVEMENT BY DIFFERENTIATING THE ST. PETE/CLEARWATER AREA FROM ITS COMPETITORS AND DELIVER THE RIGHT MESSAGE TO THE RIGHT PERSON AT THE RIGHT TIME IN THE PLANNING AND VISITATION CYCLE.

- Execute a research driven, consumer-focused brand platform to build marketing campaigns and promotions upon that enrich the image of the entire destination and deepen consumer engagement.
- Use data analytics tools to select media that reaches consumers with the highest propensity to not only visit but also to stay in paid accommodations.
- Maintain a year-round media presence targeting seasonally by geography, demographics and by behavior with emphasis on three seasons: Winter, Spring/Summer and Fall.
- Create niche marketing campaigns for Arts & Culture, LGBT, and experiential interests such as dining and celebrations.
- Provide like-minded partnerships and promotions to extend the brand reach.
- · Create umbrella under which industry can participate in low cost co-op programs.

#### MEDIA AND INTERACTIVE

#### **MEDIA**

**GOAL:** ELEVATE AWARENESS OF THE DESTINATION THROUGH GENERATION OF ENGAGING CONSUMER CONTENT, INDUSTRY COMMUNICATIONS, AND STRATEGIC SPONSORSHIPS THAT WILL IGNITE PUBLICITY AND CONVERSATION IN OUTLETS AROUND THE GLOBE.

- · Generate more than 30 million impressions through dynamic destination media coverage.
- Garner over 700 million social media impressions.
- Grow social audience to more than 330,000.
- · Expand in-destination social media engagement points.
- Orchestrate efforts of contracted local, domestic and international public relations firms to increase global awareness of the brand.
- Organize and empower recognized local and national digital/social influencers with frequent meet-ups and FAMs.
- Enhance in-house content production, transitioning into a publishing team for all owned channels.
- Synergize department social media opportunities across all VSPC divisions with increased staff training.
- Embrace ever-developing technology trends and channels.
- Continue to expand the brand's international social media presence.
- · Develop pioneering corporate relationships and global sponsorships to promote the destination.

#### INTERACTIVE

GOAL: INCREASE BRAND INTERACTION WITH INFORMATIVE AND ENGAGING, UP-TO-DATE DIGITAL OFFERINGS THAT BUILD AWARENESS AND LOYALTY AND ULTIMATELY MOTIVATE CONSUMER TRAVEL.

- Launch new responsive international websites that adapt to different devices and engages the mobile audience.
- Continue to provide consumer oriented, engaging travel planning information and tools on VisitStPeteClearwater.com.
- · Continue to increase website engagement using GetSmartContent.
- Update and expand VSPC's website for the local industry, PinellasCVB.com and enhance the partner-specific back end portal used for co-op to include sharing of RFPs, leads and other relevant information.
- Expand the use of VSPC's Contact Relationship Management (CRM) system as a central communication tool with industry partners by all VSPC departments.
- Foster brand loyalty and engagement through direct communication with past visitors and others interested in the destination via their desired digital medium—email, Facebook, Twitter, text messaging, etc.

#### HOSPITALITY EDUCATION

GOAL: RAISE AWARENESS OF THE VALUE OF TOURISM AND FOSTER THE DEVELOPMENT OF OUR TOURISM INDUSTRY BY INTERFACING WITH FRONT-LINE STAFF AND RESIDENTS ALIKE, PROVIDING TOURISM EDUCATION OUTREACH AND SUPPORTING VARIOUS VALUE OF TOURISM INITIATIVES THROUGHOUT THE COMMUNITY.

- Establish and offer education outreach as an industry professional development tool.
- Collaborate with industry partners to create a distinct experience for visitors.
- Organize familiarization tours of all parts of the county.
- · Promote the value of tourism and benefits to the community.



DOMESTIC AND INTERNATIONAL SALES

#### LEISURE TRAVEL—U.S. AND CANADA



- One-on-one sales calls, missions and product launches with top producing domestic and international wholesalers, tour operators, travel agents, consortiums and internet companies specializing in leisure travel.
- · Attend high-traffic consumer-oriented events and travel shows in our key origin markets.
- Reach domestic and international influencers of travel through travel trade shows and through one-on-one contact and customized events.
- Promote the destination's niche offerings with a focus on filling low demand periods.
- Plan and execute educational FAM visits for proven domestic and international wholesale partners and emerging markets.

#### UK, IRELAND AND SCANDINAVIA



GOAL: INCREASE AWARENESS OF PINELLAS COUNTY AS A PREMIER U.S.
TRAVEL DESTINATION TO UK, IRISH AND SCANDINAVIAN CONSUMERS TO CONTINUE
MARKET SHARE GROWTH, MAXIMIZE ROOM NIGHT POTENTIAL AND INCREASE LENGTH
OF STAY VIA TRAVEL TRADE AND DIRECT TO CONSUMER EFFORTS.

- One to one sales calls, training, FAMs, sales missions and partnerships with tour operators, OTA and retail travel agents.
- Exhibit at trade and consumer shows in the UK, Ireland and Scandinavia as part of the Florida's Beaches consortium.
- To leverage partnerships and budgets with tour operators and Florida partners to target, appeal and reach as wide an audience as possible in the most cost effective way.
- Initiate a highly targeted co-op marketing campaign with tour operators to target their consumers and support their efforts.
- Work with our airline and Florida partners to co-host events, FAMs, and trainings and attend trade shows.
- Maintain and increase market share in what is a very mature market from the UK, Ireland & Scandinavia.
- Innovative campaigns targeting the consumer direct such as national consumer promotions and out of home advertising throughout the UK on buses, taxis, trains and subway.
- Synergise PR efforts to ensure that the PR message always backs up the main objectives as well as maximizing niche opportunities.

#### CENTRAL EUROPE

GOAL: INCREASE AWARENESS OF PINELLAS COUNTY AS A PREMIER TRAVEL DESTINATION TO GENERATE INCREASED VISITATION FROM CENTRAL EUROPEAN MARKETS BY MEANS OF INITIATIVES TO REACH DIRECT TO CONSUMER AND TRAVEL INDUSTRY DECISION MAKERS.

- Implement a fully integrated direct sales and marketing plan to include concentration of efforts on the strongest industry multipliers, development of innovative distribution channels as well as continuous expansion of cooperative alliances with compatible industry partners.
- Design programs to reach the consumer and the travel trade on both traditional, well-established platforms as well as in niche markets.
- Utilize focused tactics including: leveraging partnerships to maximize outreach, budget and resources; ensuring diversity and innovation in our sales and marketing efforts; realizing the potential of secondary markets; synergizing PR efforts.

#### **LATIN AMERICAN SALES**

GOAL: CONTINUE THE MOMENTUM OF PHENOMENAL LATIN AMERICAN LEISURE VISITATION GROWTH BY ESTABLISHING THE AREA AS THE PREMIER DESTINATION ON THE WEST COAST OF FLORIDA. FOCUS ON OUTREACHES TO THE TRAVEL INDUSTRY IN THE CARIBBEAN, CENTRAL AMERICA AND SOUTH AMERICA.

- One-on-one sales calls, missions and product launches with top producing wholesalers, tour
  operators, travel agents, and consortiums.
- Attend high-traffic trade events in our targeted countries of origin.
- Work closely with our Latin American airline partners to develop innovative and aggressive, marketing and sales campaigns.
- Manage the satellite offices ensuring maximum exposure and reach in our core market countries.
- Educate local industry of the potential for this new and developing market.



#### **MEETINGS & CONVENTIONS**

NICHE FOCUS

GOAL: GENERATE 120,000 DEFINITE ROOM NIGHTS AS A RESULT
OF SALES INITIATIVES TO RAISE AWARENESS OF PINELLAS COUNTY
AS A VIABLE MEETINGS DESTINATION AND BY PROVIDING MEETING
PLANNERS AND THE INDUSTRY EXTENSIVE AND RELIABLE ASSISTANCE.

- · Focus on Corporate, Incentive, Association, SMERF, Government, and Multi-cultural segments.
- · Partner with local industry to provide turnkey, personalized services to the meeting planner.
- · Assist planners and the industry by conducting familiarization trips and site inspections.
- Reaching meeting planners and influencers of group travel through sales missions, travel trade shows and by implementing imaginative and memorable special events.
- · Maintain high profile in national meeting trade associations and at their annual conferences.
- Focus on growth in the Latin America and European Incentive Market, by hosting events and sales missions, as well as participating in annual trade shows.



#### ST. PETERSBURG/CLEARWATER FILM COMMISSION

GOAL: PROMOTE PINELLAS COUNTY TO THE FILM INDUSTRY TO GENERATE LEADS TO BRING FILM, TELEVISION AND VIDEO PROJECTS OF ALL KINDS TO THE AREA—THE THIRD LARGEST FILM/VIDEO PRODUCTION CENTER IN FLORIDA—FROM HOLLYWOOD BLOCKBUSTERS AND INDEPENDENT FEATURES TO TELEVISION SHOWS, MUSIC VIDEOS, INFOMERCIALS AND MORE.

- Expand the brand through creative content creation and PR generated by the film commission including digital media content promoting itself and the area.
- More closely integrate the brand of the film commission with the overall brand of Visit St. Pete/Clearwater.
- Create a major presence at the Cannes Film Festival and other major film markets to create Florida co-productions with domestic and international film and TV entities.
- Increase international and domestic exposure through enhancement of already established
   Film Festivals in the area to build major brand exposure, film and tourism draw.
- Draw business to the area by working with established local companies and entrepreneurs to create a film fund to make the area competitive with other major national and international production centers.
- · Expand digital media content creation options through local studio partnerships and support.
- Work closely with educational entities to educate and build a diverse talented workforce to be competitive in the digital media, film and TV space.
- Participate in co-operative trade missions, trade shows and co-hosted events in conjunction with related local, regional and state organizations.
- Manage and host custom in-market scouting trips for film, TV, digital media and commercial content creators.
- · Support production companies to match them to local resources that can best assist them.
- · Process appropriate film permits and liaise with all county municipalities.

#### ST. PETERSBURG/CLEARWATER SPORTS COMMISSION

GOAL: GENERATE 95,000–120,000 ROOM NIGHTS FROM SPORTS-TOURISM BUSINESS BY BRINGING COMPETITIVE SPORTING EVENTS TO THE AREA THAT WILL PROVIDE HIGH RETURNS ON BED TAX INVESTMENTS AND PROMOTE THE DESTINATION IN A FAVORABLE LIGHT WITH PARTICIPANTS AND MEDIA ALIKE.

- · Grow spectator participation at current and targeted events.
- Develop sport commission specific social media, marketing and advertising efforts.
- Focus on the retention of current events, coordinate RFP's, and develop a services program
  with local businesses. Also focus on small to mid event market recruitment.
- Work with the USOC in the promotion of Pinellas County as the "Road to Rio." Actively recruit events and teams to the destination to compete prior to the 2016 Olympic Games.
- Develop new business recruitment plan to increase Latin America teams and participants to compete in current events in the St. Pete/Clearwater area.
- Continue on the successes with grassroots level emerging markets. Emphasis on non-traditional and/or unique sports to the destination.



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# TAKE ADVANTAGE OF VSPC INDUSTRY RESOURCES



#### Attend the Tourist Development Council meetings.

These monthly meetings, held the third Wednesday of the month, are the official record of tourism promotional activities for Pinellas County. The two hour meetings are open to the public, live streamed online, and available for viewing via archives on PinellasCounty.org



## Updated your business listing on VisitStPeteClearwater.com recently?

Industry partners can update and upload information directly to their listing, including videos, photos, special offers, events and even social media channels. If you do not have a username or password to log in, or have forgotten yours, email Leroy Bridges at Leroy@VisitSPC.com.



#### Taking advantage of our partner toolkit on Media.VisitStPeteClearwater.com?

You have complete access to high-res photos, HD B-roll of the destination and "New & Now," which details the area's latest and greatest information.



#### Receiving regular emails from us?

Subscribe to our industry email list. Please send your contact information to PR@VisitSPC.com and you will be added to the list.



#### Share your big events and important news with us.

We can help spread the word about renovations, new projects, packages and special events.

Send all announcements to 
PR@VisitSPC.com



#### Participate in VSPC's advertising programs.

VSPC's advertising programs offer opportunities for every budget.
Visit the co-op advertising site on PinellasCVB.com to learn more or contact Annie Ecken with BVK at Annie.Eicken@BVK.com.



#### Socialize with VSPC

The joy of living in paradise comes with sharing this vibrant and breathtaking destination. Everyday experiences captured in the moment and shared across Facebook, Twitter and Instagram. Follow along, enjoy the beauty and add your bits of paradise to Visit St. Pete/Clearwater with #LiveAmplified. @VSPC or FB.com/VisitStPeteClearwater



#### Visited PinellasCVB.com in the past month?

This site is regularly updated with area statistics, including TDC materials and presentations, in addition to FAQs, like how to update your website listing.

#### Drop us a line.

Have questions about what we do or don't know who to contact, email Info@VisitSPC.com.



The advertising industry has changed more in the last decade than in its entire history. Communicating brand offerings to consumers has shifted from advertising, to connections, with an evolution from campaigns that push messaging to efforts that pull interaction and ignite sustainable conversations. To meet the demands of the new marketplace, brands need to connect and have inherent meaning to consumers.

All visitors consider destinations based on how well they fit with how they see themselves (in actuality) and would like to see themselves (ideally). Iconic brands understand and exploit this to their advantage. The greater the match between a destination's brand image and a tourist's self-concept, the greater the likelihood they will visit. They position on a potent human value that matches the brand usage experience and fits with current and prospective customer values. In doing so, iconic brands become antidotes for what people feel is missing in their lives.

To be effective, Visit St. Pete/Clearwater's brand value needed to be something that:

- Is personally important to the target
- The target feels is missing or that they crave more of
- Is associated with an "ideal" experience
- Is linked to a deep well of related beliefs/characteristics
- Must be inherently present in the DNA and ethos of the area
- · Other competing brands do not overtly communicate or currently own

Customer Values

• research

• facts

• trends



Who's making the most of their lives? ...It's the ones who go deep rather than skimming the surface. The ones who relish texture, contour and contrast over superficiality. Those who are fully present and all-in. This is what we miss—in others, in ourselves. We crave it intuitively. It's what, through research, we identified our customer desperately wants from a vacation to St. Pete/Clearwater. Beyond the universal benefits of all vacations regardless of destination (fun, rest and relaxation), they need precious time and space to reconnect, find real meaning, and rekindle the spirit—to revive their inner sparkle.

Research concluded the intersection point between the essence of St. Pete/Clearwater and visitors' (current and prospective) personal values is **VIBRANCY**.

Visit St. Pete/Clearwater's Differentiated Brand Benefit:

FULLY PRESENT IN THE MOMENT,
CONNECT WITH THE WONDER
ALL AROUND YOU, AND
FEELSOTRULY/ALIVE.



# 

When you Live Amplified, you live life to the fullest. Live Amplified is Visit St. Pete/Clearwater's consumer facing rallying cry/call to action/mantra (as oppposed to a brandline or tagline)—to make the brand value of Vibrancy even more accessible, personal and authentic. Living Amplified defines what the brand stands for and brings the value of Vibrancy to life in visual and verbal communications and activities around the brand.

# BRAND MANIFESTO

Living amplified is a mindset. A challenge to squeeze every drop of awesomeness from your world. It's about experiencing things beyond your comfort zone. Diving deep into every supercharged moment you can find. Recognizing that you have 5 senses—and engaging them all. When you Live Amplified, you feel the buzz and the beat. Every sound is crisper. Every scent more potent. Every color more vibrant. After all, experiences are the soundtrack of life. Crank them up.

# IN ST. PETE/CLEARWATERS



# BRANDVOICE

The brand speaks with a dynamic sense of purpose—to inform and inspire our audiences to share in the indelible feelings of Vibrancy that define the St. Pete/Clearwater experience. Through the Brand Voice, VSPC messaging enthusiastically invites one and all to amp up their lives with a uniquely fascinating juxtaposition of things to see, do and embody. The tone is youthful and kinetic, with each expression of the brand conveying the level of excitement available every day throughout the destination. With a blog-esque style of delivery that's full of attitude and steeped in experience, the Brand Voice makes big/bold statements that are engaging and fun. It's connected and confident, without being selly. And the goal is to ignite the brighter, animated, exuberant side of our visitors' personalities. We are the friend who encourages—or even dares you—to do things you'll cherish for the rest of your life.

# BRAND PERSONA

Buzzing, bigger than life, alive, loud, fun, full of attitude, confident, colorful, friendly, gregarious, has a healthy glow, is youthful, spirited, positive and energetic with an enthusiasm that's contagious.



## 2016 ADVERTISING PLATFORMS

**Key Out-of-State Market Campaigns...** 

#### PRIMARY DOMESTIC MARKETS:

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Double Decker Buses

Long Island,

Metro North

and New Jersey Rail System Posters

Key Northeast and Midwest markets of origin for Winter visitation with special emphasis on:

**New York** 494,681,866 **Impressions** 

Urban Street **Panels** 

Guerilla Campaign **BRANDED CREATIVE** 

Street Trolley Wraps

Guerilla Campaign

**Boston** 

Consumer

Publications

Chicago

50,437,500

15,377,170

**Impressions** 

Commuter Rail System:

Train Interior Cards

**Impressions** 

Consumer

**Publications** 

"L" Train Exterior Wrap

Urban

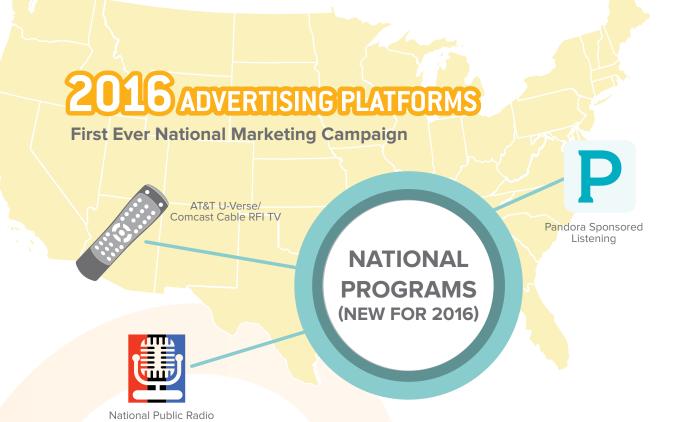
Street

Panels

or more information, visit PinellasCVB.com

Key Consumer **Publications** 

Subway Trains



#### PRIMARY MARKETS: Orlando, Tampa Bay area, Lakeland, West Palm, Jacksonville **SECONDARY MARKETS:** Florida state-wide, Key MW and NE markets Weather Sponsorship TV (Orlando, annual) **SUMMER** High Traffic Digital Billboards **CAMPAIGNS** (IN-STATE) NPR Radio (state-wide, seasonal) PBS TV (state-wide, seasonal) Guerilla Campaigns

#### **Annual Programs**

#### **DIGITAL CAMPAIGNS**

Key Markets/ Key Niche – SEM Paid Search Campaign, targeted email, video and editorial content distribution; native advertising; sponsored content; promoted social posts; display, mobile, high impact and retargeting banner campaigns.

#### **FLORIDA VISITOR**

- **General:** VISIT FLORIDA Magazine; VISITFLORIDA.com banner advertising; brochureracks around state and at welcome centers.
- Tampa Bay: Tampa International Airport—branded airport shuttles; baggage claim display; Near airport billboard; Destination magazine distribution in-airport; Visit Tampa Bay Visitor Guide ad placement; Florida Free Rides Beach Taxi.

#### **BRAND PRINT**

Key Markets/Key Niches—Branded display and lead generation ad space in targeted publications such as NY Times Travel Magazine, Boston Globe Travel Magazine, Chicago Magazine, Oprah, Coastal Living Magazine, NY Metro, Better Homes & Gardens, Shape, Midwest Living, Eating Well, and Every Day with Rachel Ray.

#### **MEETINGS & CONVENTIONS**

CVent Supplier Network Diamond Digital Campaign; Florida Trend.

#### **PARTNERSHIPS**

- MLB/Spring Training: Tampa Bay Rays, Toronto Blue Jays, Philadelphia Phillies, Philadelphia Union.
- Elite Events: Outback Bowl, Firestone Grand Prix of St. Pete, St. Petersburg Bowl, PGA Valspar Championship, Clearwater Jazz Holiday, Clearwater Super Boat, East-West Shrine Game, Pier 60 Sugar Sand Festival, Old Salt Baddest BBQ, Northeast Exchange Ribfest, City of Clearwater Sea-Blues Festival, John's Pass Seafood Festival.
- Chambers: Chamber developed and initiated co-op program.
- Airlines: Domestic and International—Alaska, Copa, Lufthansa and Allegiant Airlines.

#### INTERNATIONAL

- Key Markets: UK, Canada, Germany, Latin America
- Annual efforts with print and online placements, through partnerships and sales

#### **LGBT**

St. Pete Pride Sponsorship; online campaign support.

#### ARTS/CULTURE

Cultural tourists in key markets of origin with emphasis on Tampa Bay & Orlando— NPR radio campaign; PBS TV campaign; Print campaign in Ruth Eckerd Hall, Tampa Bay Times Bay Magazine and more...

## SAY WHAT?

**ABAV** | Association of Brazilian Travel Agencies

ADR | Average daily rate for accommodations

ANATO | Largest tourism fair in Colombia

Bed tax | 6% tax for every room night in Pinellas County

Best of | Visit St. Pete/Clearwater's annual poll which determines the area's best as voted on by visitors and locals

Brand USA | Destination marketing organization for the United States, which began in 2009 with the Tourism Promotion Act

BVK | Visit St. Pete/Clearwater's advertising agency of record

CityPASS | Tampa Bay CityPASS is a booklet of six attractions around Tampa Bay, including the Clearwater Marine Aquarium and Chihuly Collection

**Co-op** | Programs or opportunities with multiple groups or partners participating

Copa | Latin America-based airline that launched nonstop service from Panama to Tampa International Airport in December 2013

CRM | Customer relationship management system, which is a database of customer data

CVB | Convention & Visitor's Bureau, like Visit St. Pete/Clearwater

DM | Destination magazine, like Visit St. Pete/Clearwater's Gulf to Bay

**FAM** | Familiarization tour or trip, which is organized to showcase the destination to media, tour operators, meeting planners, etc.

Florida Huddle | Florida's biggest travel trade event with Florida travel suppliers meeting directly with buyers

**HMCC** | Visitors staying in hotels, motels, campgrounds & condos

Hyperlapse | Video technique in which the camera's position changes between each photo in order to create a tracking shot

ITB | World's largest travel trade show in Berlin

IPW | International Pow Wow, which is U.S. Travel Association's premier travel industry marketplace

**KPI** | Key performance indicator

**Lead** | Meeting planner request of rooms, event space or goods and services sent to qualified partners

**Lufthansa** (LOOF-tahn-sah) | German-based airline that launched nonstop service from Frankfurt to Tampa International Airport in September 2015.

RUNDOWN OF TOURISM AND DIGITAL MEDIA JARGON YOU MAY HEAR BEING TOSSED AROUND. Manaphin | Half-dolphin, half-manatee created by Visit St. Pete/Clearwater to steal headlines for April Fool's Day.

Miles Partnership | Visit St. Pete/Clearwater's digital agency of record

Native advertising | Form of online advertising that matches the form and function of the platform on which it appears

Organic search | Listings on search engine results that appear because of their relevance to the search terms, as opposed to being advertising

OTA | Online travel agency, like Orbitz or Expedia

Paradise | Visit St. Pete/Clearwater's locally-based public relations firm

**Periscope** | A live broadcasting app, owned by Twitter, that allows the user to showcase live events, experiences, etc. to anyone around the world

**PinellasCVB.com** | Industry partner site, which features area statistics, marketing plans, staff information and more

PPC | Pay-per-click (online ads or promoted videos)

Research Data Services | Visit St. Pete/Clearwater's independent visitation research firm

**Responsive design** | Website design that detects the user's screen size and orientation then adjusts the layout accordingly

RFP | Request for proposal

ROI | Return on investment

**Sales mission** | Selling and showcasing St. Pete/Clearwater in other markets

**SEM** | Search engine marketing, which is a form of Internet marketing that helps improve visibility in search engine results

SEO | Search engine optimization, which is formatting and writing content to perform at its highest level in online searches

**Site visit** | Tour of property or meeting space to familiarize a potential client

**TDC** | Tourist Development Council

**TDT** | Tourist development tax

**Timelapse** | Sequence of photos at set internals to show changes that take place at a slow pace

**Tradeshow** | Event with exhibitors, like Visit St. Pete/Clearwater, showcasing products or services.

**VFR** | Visiting friends and relatives

VR (Virtual Reality) | Technology that allows completely immersive experience via specialized headgear.

WTM | World Travel Market are international travel industry tradeshows in London and Latin America





A|X ARMANI EXCHANGE BOSS HUGO BOSS **BURBERRY** THE CAPITAL GRILLE DAVID YURMAN **GUCCI** HENRI BENDEL LILLY PULITZER LOUIS VUITTON LULULEMON ATHLETICA MICHAEL KORS OCEAN PRIME RH**SPANX** TIFFANY & CO. TORY BURCH



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